

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
MOUNT CARBON METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of the MOUNT CARBON METROPOLITAN DISTRICT (“Board”) of Jefferson County, Colorado, will hold a special meeting at 11:00 a.m. on Wednesday, August 17, 2022, to be held at CliftonLarsonAllen LLP, 8390 E. Crescent Parkway, Suite 300, Greenwood Village, CO 80111. Members of the public are encouraged to participate by teleconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARDS WILL BE ACCESSIBLE BY TELEPHONIC MEANS.

You can access the meeting via telephone by dialing 720-547-5281 and entering the following additional information: meeting number (access code): 704224996#

At such meeting, it is anticipated that the Mount Carbon Metropolitan District will make a final determination to issue general obligation indebtedness. Specifically, the Mount Carbon Metropolitan District Board of Directors will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Refunding Bonds, Series 2022, in a maximum aggregate principal amount not to exceed \$26,500,000 (“Bonds”), for the purposes of, among other things, refunding a portion of outstanding indebtedness which was issued to finance a portion of the costs of planning, designing, acquiring, constructing, installing, relocating, and redeveloping certain public improvements for the District and paying for costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The Mount Carbon Metropolitan District Board of Directors will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by Mount Carbon Metropolitan District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Mount Carbon Metropolitan District Board of Directors. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:
MOUNT CARBON METROPOLITAN DISTRICT
By: /s/ Thomas M. Clark, President

Dated: June 20, 2022

AGENDA

I. ADMINISTRATIVE MATTERS

- A. Call to Order and Approval of Agenda
- B. Declaration of Quorum / Director Qualifications / Disclosure Matters
- C. Public Comment - Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA

- A. Approve Minutes of the May 19, 2022 Regular Meeting (enclosure)
- B. Ratify Approval of Prior Claims (to be distributed)
- C. Accept June 2022 Water Accounting Report (enclosure)
- D. Ratify Approval of Burns McDonnell Amendment – Assess Water Plant for Additional Capacity, Town of Morrison Water Treatment Plant Expansion (enclosure)
- E. Ratify Engagement Letter with Brownstein Hyatt Farber Schreck, LLP for Legal Services (enclosure)

III. FINANCIAL MATTERS

- A. Review and Consider Acceptance of June 30, 2022 Unaudited Financial Statements and Cash Position Report (to be distributed)
- B. Consider Approval of a Resolution Authorizing the Issuance of Limited Tax General Obligation Refunding Bonds, Series 2022 (enclosure)
- C. Other

IV. ENGINEERING MATTERS

- A. Water Treatment Plant (“WTP”) Design Expansion Services
 - 1. Update on WTP Expansion Design and Construction Schedule (enclosure)
- B. Update on Wastewater Reclamation Facility (“WRF”) Expansion (enclosure)
- C. Town of Morrison Matters

1. Status of Raw Water System Improvements Request by Morrison
 2. Discuss Process and Timing for Conveyance of Water Improvements to Town of Morrison
- D. Operations and Maintenance Items
1. Operations and Maintenance Report (to be distributed)
- E. Other

V. ATTORNEY MATTERS

- A. Status of Merging All 2008 IGA Amendments into a Consolidated IGA
- B. Update on Cardel Homes Request for Sewer Service from District
- C. Review and Consider Approval of Reimbursement Agreement with Zocalo Community Development, Inc. (enclosure)
- D. Review and Consider Approval of Reimbursement Agreement with Quiver Holdings, LLC (to be distributed)
- E. Consider Setting Hearing on Petition for Exclusion (enclosure)
- F. Other

VI. OTHER BUSINESS

- A. Confirm Quorum for November 17, 2022 Regular Board Meeting at 10:00 a.m. via video teleconference

VII. ADJOURNMENT

The next scheduled regular meeting is November 17, 2022 at 10:00 a.m. via video teleconference.